

RADPOL S.A.
Current report 41 / 2010 C

Financial Supervisory Committee

Current report no. 41/ 2010

Issued on: 5 November 2010

Abbreviated name of the issuer: RADPOL S.A.

Title: Correction of current report no 41/2010 on admission and introduction of Series D shares to trading

Legal ground: Article 56 Act 1 point 2 of the Act on Public Offering – current and periodic information

Report content:

Pursuant to § 6 Act 2 and § 3 Act 2 of the Regulation on current and periodic information, the Board of RADPOL SA ("Company") submits the correction of the current report no 41/2010 on admission and introduction of series D shares to trading .

The adjustment consists in accepting that the current report No. 41/2010 is supplemented with the following information:

The Company announces that it entered into trading Company's series D shares that are subject to contractual restrictions in selling and charging (lock-up), contained in the Annex of the share purchase agreement of Rurgaz sp. z oo, binding the owners of series D shares and - Mr Andrzej Pożarowski and Mr Jerzy Pożarowski. Company also indicates that the lock-up has been described in the current report No. 8 / 2010 on the mentioned Annex. Lock-up includes the shares belonging to Mr Andrzej Pożarowski and Mr Jerzy Pożarowski who acquired a total of 1,707,266 series D shares. Lock-up states that Mr Andrzej Pożarowski and Mr Jerzy Pożarowski without the consent of the Company during the period from 1 April 2010 to 31 March 2011 shall not sell or charge shares of the Company, each numbering to more than 100,000 shares in one calendar quarter. However, during the period from 1 April 2011 to 31 March 2012 Mr Andrzej Pożarowski and Mr Jerzy Pożarowski shall not sell or charge shares of the Company, each numbering to more than 200,000 shares in one calendar quarter. Company is also entitled to a right of first refusal as described in the current report No. 8 / 2010. Law of pre-emption and the foregoing limitation shall expire on 31 March 2012 and due to the other as indicated in Annex cases involving a substantial change in the shareholding structure of the Company. Issue of series D shares occurred in connection with the settlement of the contract for the sale of shares in Rurgaz sp. z oo, which had been purchased by RADPOL SA in March 2010 (which was described in the current report no 13/2010). Mr Andrzej Pożarowski still serves as a board member of RURGAZ Sp. z o. o..

RADPOL Joint Stock Company <i>Full name of the issuer</i>	RADPOL S.A. <i>Abbreviated name of the issuer</i>
Chemical <i>Sector of activity according to the classification of the Warsaw Stock Exchange</i>	
Człuchów <i>Location</i>	77-300 <i>Postal code</i>
Batorego <i>Street</i>	14 <i>Number</i>
059 83 42 271 <i>Phone number</i>	059 8342 551 <i>Fax number</i>
... <i>E-mail address</i>	radpol.com.pl <i>Website address</i>
8430000202 <i>Tax Identification Number</i>	770807479 <i>CRO certificate number</i>

Signed by

Name
Andrzej Sielski

Chairman of the Board

Grzegorz Malczyk
Vice-Chairman of the Board