

**RADPOL S.A.**  
**Current report 42 / 2011**

**Financial Supervisory Committee**

**Current report no. 42 / 2011**

**Issued on: 29 December 2011**

**Abbreviated name of the issuer:** RADPOL S.A.

**Title:** Acquisition of shares of RADPOL S.A. by the investment firm in the implementation of share buyback program

**Legal ground:** Other regulations

**Report content:**

RADPOL S.A. based in Człuchów (the "Company" or the "Issuer") announces that following the Resolution No. 4 of the Extraordinary General Meeting of Shareholders of RADPOL SA with its seat in Człuchów of 19 August 2011 on the authorization to acquire own shares of the Company, the adoption of the Program for Purchase of Shares of the Company, and to make changes in equity of the Company and on the use of capital and reserve and implementing buyback program (Report No. 28/2011), Trigon Brokerage House SA ("Trigon") (investment company through which the share buyback program is executed for RADPOL SA) during the trading session on the main market of the Stock Exchange in Warsaw made following acquisition of shares of the Issuer:

- 1) on 20 December 2011 a total of 290 shares of RADPOL SA:
  - at 11:42 acquired 90 shares of RADPOL S.A. at a price of 7.95 zł per share,
  - at 12:04 acquired 200 shares of RADPOL S.A. at a price of 7,90 zł per share;
- 2) on 23 December 2011 at 13:57 acquired 50 shares of RADPOL S.A. at a price of 8.24 zł per share,

Acquired own shares in the total number of 340 shares represent 0.001% of total share capital of the Company and are entitled to 340 votes at the General Meeting of Shareholders of the Company, representing 0.001% of the total number of votes.

After the acquisition of own shares covered by this report, Trigon has a total of 1,250 shares of RADPOL SA, representing 0.005% of share capital and entitling to 1,250 votes at the General Meeting of Shareholders of the Issuer (0.005% of the total number of votes).

According to the agreement between Trigon and the Issuer, the shares acquired by Trigon in the implementation of share buyback program, the Issuer will be acquired from Trigon through a block trade.  
So far RADPOL S.A. Trigon has acquired 13,190 shares of which constitute 0.05% of the share capital of the Company and are entitled to 13,190 votes at the General Meeting of Shareholders of the Company, representing 0.05% of total votes.

Currently, the Issuer has not acquired any shares directly in the framework of the program share buyback.

Pursuant to Resolution No. 4 of the EGM dated 19 August 2011 purchased own shares may be allocated to:

- a) the redemption by way of reduction in share capital
- b) or for further resale,
- c) or to offer them to employees of the Company or its affiliated entities, and that in order to implement an incentive program, if any, will be adopted, including in particular the implementation of employee share option programs or other allocations of shares to employees of the Company or a company with its related.

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<b>RADPOL Joint Stock Company</b> <i>Full name of the issuer</i>	<b>RADPOL S.A.</b> <i>Abbreviated name of the issuer</i>
<b>Chemical</b> <i>Sector of activity according to the classification of the Warsaw Stock Exchange</i>	
<b>Człuchów</b> <i>Location</i>	<b>77-300</b> <i>Postal code</i>
<b>Batorego</b> <i>Street</i>	<b>14</b> <i>Number</i>
<b>059 83 42 271</b> <i>Phone number</i>	<b>059 8342 551</b> <i>Fax number</i>

...	<b>radpol.com.pl</b>
<i>E-mail address</i>	<i>Website address</i>
<b>843000202</b>	<b>770807479</b>
<i>Tax Identification Number</i>	<i>CRO certificate number</i>

*Signed by*

**Name**

*Andrzej Sielski*  
*Chairman of the Board*

*Grzegorz Malczyk*  
*Vice-Chairman of the Board*