

RADPOL S.A.
Current report 40 / 2011

Financial Supervisory Committee

Current report no. 40 / 2011

Issued on: 19 December 2011

Abbreviated name of the issuer: RADPOL S.A.

Title: Acquisition of shares of RADPOL S.A. by the investment firm in the implementation of share buyback program

Legal ground: Other regulations

Report content:

RADPOL S.A. based in Człuchów (the "Company" or the "Issuer") announces that following the Resolution No. 4 of the Extraordinary General Meeting of Shareholders of RADPOL SA with its seat in Człuchów of 19 August 2011 on the authorization to acquire own shares of the Company, the adoption of the Program for Purchase of Company's Shares, and on making changes in equity of the Company and on the use of capital and reserve and implementing buyback program (Report No. 28/2011), Trigon Brokerage House SA ("Trigon") (investment company through which the program of share buyback of RADPOL SA is executed) during the trading session on the main market of the Stock Exchange in Warsaw made following acquisition of shares of the Issuer:

1) on 12 December 2011 a total of 600 shares of RADPOL SA:

- at 9:34 acquired 200 shares of RADPOL S.A. at a price of 7.88 zł per share,
- at 12:20 acquired 300 shares of RADPOL S.A. at a price of 7.85 zł per share,
- at 15:39 acquired 100 shares of RADPOL S.A. at a price of 7.84 zł per share;

2) on 13 December 2011 a total of 800 shares of RADPOL SA:

- at 9:00 acquired 100 shares of RADPOL S.A. at a price of 7.75 zł per share,
- at 13:54 acquired 700 shares of RADPOL S.A. at a price of 7.74 zł per share;

3) on 14 December 2011 a total of 837 shares of RADPOL SA:

- at 9:06 acquired 20 shares of RADPOL S.A. at a price of 7.74 zł per share,
- at 9:12 acquired 30 shares of RADPOL S.A. at a price of 7.74 zł per share,
- at 9:23 acquired 80 shares of RADPOL S.A. at a price of 7.74 zł per share,
- at 9:55 acquired 70 shares of RADPOL S.A. at a price of 7.74 zł per share,
- at 14:14 acquired 110 shares of RADPOL S.A. at a price of 7.71 zł per share,
- at 14:15 acquired in two transactions, 167 (90 and 77) shares of RADPOL SA at a price of 7.71 zł per share,
- at 15:07 acquired 110 shares of RADPOL S.A. at a price of 7.80 zł per share,
- at 15:08 acquired in two transactions 250 (140 and 110) shares of RADPOL SA at a price of 7.80 zł per share;

4) on 15 December 2011 a total of 535 shares of RADPOL SA:

- In the chair. 9:31 acquired in two transactions, 100 (50) shares of RADPOL SA at a price of 7.78 zł per share,
 - In the chair. 15:48 acquired 50 shares of RADPOL S.A. at a price of 7.79 zł per share,
 - In the chair. 15:49 acquired in two transactions 135 (100 and 35) shares of RADPOL SA at a price of 7.79 zł per share,
 - In the chair. 15:57 acquired in five transactions 250 (50) shares of RADPOL SA at a price of 7.80 zł per share;
- 5) on 16 December 2011 a total of 375 shares acquired RADPOL SA:
- In the chair. 9:24 acquired in five transactions, 215 (four times 50 and once 15) shares of RADPOL SA at a price of 7.89 zł per share,
 - In the chair. 15:20 acquired in three transactions, 160 (two times 50 and once 60) shares of RADPOL SA at a price of 7.89 zł per share.

Acquired own shares in a total of 3,147 shares represent 0.01% of total share capital of the Company and are entitled to 3,147 votes at the General Meeting of Shareholders of the Company, representing 0.01% of the total number of votes. After the acquisition of own shares covered by this report, Trigon has a total of 13,600 shares of RADPOL SA, constituting 0.05% of share capital and entitling to 13,600 votes at the General Meeting of Shareholders of the Issuer (0.05% of total votes).

According to the agreement between Trigon and the Issuer, the shares acquired by Trigon in the implementation of share buyback program, the Issuer will be acquired by the Issuer from Trigon through a block trade.

Currently, the Issuer has not acquired any shares directly in the framework of the program share buyback program.

Pursuant to Resolution No. 4 of the EGM dated 19 August 2011 purchased own shares may be allocated to:

- a) the redemption by way of reduction in share capital
- b) or for further resale,
- c) or to offer them to employees of the Company or its affiliated entities, and that in order to implement an incentive program, if any, will be adopted, including in particular the implementation of employee share option programs or other allocations of shares to employees of the Company or a company with its related.

<i>RADPOL Joint Stock Company</i> <i>Full name of the issuer</i>	<i>RADPOL S.A.</i> <i>Abbreviated name of the issuer</i>
<i>Chemical</i> <i>Sector of activity according to the classification of the Warsaw Stock Exchange</i>	
<i>Człuchów</i> <i>Location</i>	<i>77-300</i> <i>Postal code</i>
<i>Batorego</i> <i>Street</i>	<i>14</i> <i>Number</i>
<i>059 83 42 271</i> <i>Phone number</i>	<i>059 8342 551</i> <i>Fax number</i>
<i>...</i> <i>E-mail address</i>	<i>radpol.com.pl</i> <i>Website address</i>
<i>843000202</i> <i>Tax Identification Number</i>	<i>770807479</i> <i>CRO certificate number</i>

Signed by

Name
Andrzej Sielski
Chairman of the Board

Grzegorz Malczyk
Vice-Chairman of the Board