

RADPOL S.A.
Current report 04 / 2011

Financial Supervisory Committee

Current report no. 04 / 2011

Issued on: 09 February 2010

Abbreviated name of the issuer: RADPOL S.A.

Title: Admission and introduction of Series C shares to trading.

Legal ground: Article 56 paragraph 1 point 2 of the Act on Public Offering – current and periodic information

Report content:

Board of RADPOL SA based in Człuchów (the "Company") announces that on 9 February 2011, the Company received the Resolution No. 169/2011 from Board of the Warsaw Stock Exchange of 8 February 2011 (the "Offering") on the release and introduction to trading on the WSE of series C bearer shares of RADPOL SA ("Resolution").

According to the aforementioned Resolution, the Board of the Warsaw Stock Exchange:

- 1) According to § 19 sec. 1 and 2 of the Rules of the Stock Exchange for trading on the primary market 529,548 (five hundred twenty-nine thousand five hundred forty-eight) ordinary bearer series C shares of RADPOL SA with nominal value of 0.03 zł (three cents) each are released.
- 2) In accordance with § 38 sec. 1 and 3 of the Exchange Rules to introduce from 11 February 2011 onwards to trading on the main market referred to above series C shares of RADPOL SA provided by the National Depository for Securities (NDS) on 11 February 2011 registration of these shares and their code PLRDPOL00010.

Indicated Company's Series C shares were issued under the incentive program based on the resolutions of the Annual General Meeting of RADPOL SA based in Człuchów on 13 February 2007: No 11/II/2007 on the issue warrants a series WA and the exclusion of pre-emptive rights of subscription warrants WA Series, No. 12/II/2007 on the conditional share capital increase, and the exclusion of subscription rights. Resolution No. 13/II/2007 on the amendment of the Statute of the Company, on account of the content of the statute of the conditional capital increase, as amended by Resolution No. 1/III/2007 of Extraordinary General Meeting of RADPOL SA based in Człuchów of 21 March 2007 (Part III. 17.3. RADPOL Prospectus SA).

On 5 November 2010 to Mr Andrzej Sielski and Mr Grzegorz Malczyk free subscription warrants have been allocated - to each of them 264,774 warrants WA series, which entitle to subscribe for 264,774 series C shares each, for a total of three years of the Incentive Program, ie, from 2008 until 2010 (current report no 43/2010).

The right to acquire series C shares arising from warrants, Mr. Andrzej Sielski and Mr. Grzegorz Malczyk subscribed for 264,774 shares each of series C shares, a total of 529,548 series C shares, and paid in full at the issue price equal to the price of the series B shares of, being 6.80 zł per share, on 31 December 2010 (current report no 53/2010).

According to the NDS Board's resolution of 27 January 2011, the adoption of the CSD series C shares will be subject to the company's decision to introduce these shares to trading on a regulated market on which other shares of the company were introduced - coded PLRDPOL00010 and shall occur within three days of submission by the Company in the NDS of evidence of decision to put those shares to trading on a regulated market on which other shares of the company were introduced - coded PLRDPOL00010, but not earlier than the decision on the introduction of these shares to trading on the market (current report No. 2 / 2011) is given.

On 9 February 2011, the Company distributed a copy of the Resolution No. 169/2011 of the Warsaw Stock Exchange to the NDS Board.

RADPOL Joint Stock Company <i>Full name of the issuer</i>	RADPOL S.A. <i>Abbreviated name of the issuer</i>
Chemical <i>Sector of activity according to the classification of the Warsaw Stock Exchange</i>	
Człuchów	77-300

<i>Location</i>	<i>Postal code</i>
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059 83 42 271 <i>Phone number</i>	059 8342 551 <i>Fax number</i>
... <i>E-mail address</i>	radpol.com.pl <i>Website address</i>
8430000202 <i>Tax Identification Number</i>	770807479 <i>CRO certificate number</i>

Signed by

Name

Andrzej Sielski

Chairman of the Board

Grzegorz Malczyk

Vice-Chairman of the Board