

RADPOL S.A.
Current report 02 / 2011

Financial Supervisory Committee

Current report no. 02 / 2011

Issued on: 28 January 2010

Abbreviated name of the issuer: RADPOL S.A.

Title: Admission to deposit of series C shares.

Legal ground: Article 56 paragraph 1 point 2 of the Act on Public Offering – current and periodic information

Report content:

Board of RADPOL SA based in Człuchów (the "Company") announces that it has received information on 27 January 2011 from the National Depository for Securities (NDS) on Resolution No. 68/11, whereby the Board of NDS has decided to accept the deposit of securities amounting to 529,548 (five hundred twenty-nine thousand five hundred forty-eight) ordinary bearer series C shares of the company with a nominal value of 0.03 zł (three groszy) each, and mark them with PLRDPOL00010 code, providing to introduce these shares to trading on a regulated market on which other shares of the company coded PLRDPOL00010 were introduced.

Furthermore, in accordance with that resolution of the Board of NDS, registering series C shares as indicated in the securities depository will take place within three days from the date of submission by the Company in the NDS of evidence to decide to put those shares to trading on a regulated market on which other shares of the company coded PLRDPOL00010 were introduced by the operator of the regulated market, but not earlier than indicated in the decision on the introduction of these shares to trading on the market.

In accordance with that resolution of the Board of NDS, information on registration of series C shares under the code PLRDPOL00010 shall be delivered in the form of NDS communication.

Indicated Company's series C shares were issued under the incentive program based on the resolutions of the Annual General Meeting of RADPOL SA based in Człuchów of 13 February 2007: No 11/II/2007 on the issue of warrants series WA and the exclusion of pre-emptive rights of subscription warrants series WA, No. 12/II/2007 on the conditional share capital increase, and the exclusion of subscription rights. Resolution No. 13/II/2007 on the amendment of the Statute of the Company, on account of the content of the statute of the conditional capital increase, as amended by Resolution No. 1/III/2007 of the Extraordinary General Meeting of RADPOL SA based in Człuchów of 21 March 2007 (Part III. 17.3. RADPOL SA).

On 5 November 2010 to Mr Andrzej Sielski and Mr Grzegorz Malczyk free subscription warrants have been allocated - to each of them 264,774 warrants WA series, which entitle to subscribe for 264,774 series C shares, for a total of three years of the Incentive Program, ie, since 2008 until 2010 (current report no 43/2010).

The right to acquire series C shares arising from warrants, Mr. Andrzej Sielski and Mr. Grzegorz Malczyk subscribed for Series C shares, each for 264,774 series C shares, a total of 529,548 series C shares, and paid in full at the issue price equal to the price of series B shares, it is 6.80 zł per share, on 31 December 2010 (current report no 53/2010).

RADPOL Joint Stock Company <i>Full name of the issuer</i>	RADPOL S.A. <i>Abbreviated name of the issuer</i>
Chemical <i>Sector of activity according to the classification of the Warsaw Stock Exchange</i>	
Człuchów <i>Location</i>	77-300 <i>Postal code</i>
Batorego <i>Street</i>	14 <i>Number</i>
059 83 42 271 <i>Phone number</i>	059 8342 551 <i>Fax number</i>
...	radpol.com.pl

<i>E-mail address</i>	<i>Website address</i>
8430000202	770807479
<i>Tax Identification Number</i>	<i>CRO certificate number</i>

Signed by

Name

Andrzej Sielski

Chairman of the Board

Grzegorz Malczyk

Vice-Chairman of the Board